

EVALUATION MATRIX

S. No	PARAMETERS	Weightage	Total Score (Range)	Weightage of Factor
(A) QUANTATIVE PARAMETERS				
1	<p>Upfront cash payment to Financial Creditors.</p> <p>Scores shall be assigned as:</p> <p>*For the RA giving Highest %age of the Resolution Debt -Full marks</p> <p>*For others RA'S ,the score shall be proportionately reduced</p>	20%	0-100	30
2	<p>NPV of Deferred Payments to Financial Creditors.</p> <p>Scores shall be assigned as:</p> <p>*For the RA giving Highest %age of the Resolution Debt -Full marks</p> <p>*For others RA'S ,the score shall be proportionately reduced</p>	60%	0-100	50
3	<p>NPV of Fresh Equity/Funds Infusion for Capital & Working Capital</p> <p>Scores shall be assigned as:</p> <p>*For the RA giving Highest-Full marks</p> <p>*For others RA'S, the score shall be proportionately reduced.</p>	10%	0-100	10
4.	<p>Amount offered for payment to operational Creditors and other Stakeholders.</p> <p>Scores shall be assigned as:</p> <p>*For the RA giving Highest %age of the Resolution Debt -Full marks</p> <p>*For others RA'S ,the score shall be proportionately reduced</p>	10%	0-100	10
Total score		100%		
(B) QUALITATIVE PARAMETERS				

1	Experience of resolution applicant/group Scores shall be assigned as: *For the RA having Highest years of experience - Full marks *For others RA'S ,the score shall be proportionately reduced	40%	0-100	40
2	Financial strength of resolution applicant/group (group net worth, revenue, EBIDTA) The Score shall be assigned as: *For the RA having Highest - Full marks *For others RA'S ,the score shall be proportionately reduced	40%	0-100	40
3	External credit rating of flagship company of group The Score shall be assigned as: AAA 100 Marks AA 80 Marks A 60 Marks BBB 40 Marks Less than above 0 Marks	20%	0-100	20
Total score		100%		
Score of the Qualitative Parameters		20.00%		
Score of the Quantitative Parameters		80.00%		

1) Bid evaluation matrix is required for making comparison between bids received during resolution process. It is not meant for taking a decision on acceptance or rejection of the offer.

2) The bid evaluation matrix would only be used in case resolution plans are received from more than one resolution applicants.

3) Resolution debt for the evaluation purposes shall mean the total admitted claims in the Company as on Form G uploaded, (amount of total admitted debt in Rupees) which may undergo change based on admission / rejection of claim.