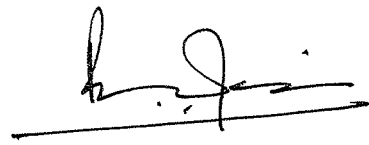


Annexure –A (List of Stakeholders)

Financial Creditors

S.No	Details of Financial Creditors	Claim Amount Submitted (In Rs.)	Claim Amount Admitted (In Rs.)	The extent to which the debts or dues are secured or unsecured	The proofs admitted or rejected in part and the proofs wholly rejected	Voting Share (%)
1	Punjab National Bank, Large Corporate Branch, PNB House, 1 st Floor, Industrial Area-A, Near Manju Cinema, Ludhiana – 141003.	2,083,731,950	2,083,731,950	Fully secured	<ul style="list-style-type: none"> • Resolution of Company • Master JLM agreement • Resolution of TRA account • Packing Credit Agreement • Hyp of Moveable Assets • Hyp of current assets • PNB 222 • Hyp of Goods and Book Debts • WCTL Agreement • FITL Agreement • Term loan Agreement • Supplementary WC agreement • Guarantee Agreement • Undertaking • BC Letters 	68.44
2	State Bank of India, SAMB Ludhiana, Zonal Office Building, Near Fountain Chowk, Ludhiana-141001	628,468,359	625,495,056	Fully secured	<ul style="list-style-type: none"> • Total dues sheet • Balance confirmation • Assets and Liability 17.06.2011 • Bill of exchange • Board of resolution-2011 • CERSAI PNB • CMA 2011 • Loan documents 09.05.2012 • Loan documents 17.06.2011 • Loan documents 30.07.2012 • Loan documents 24.09.2013 • Extension of charge • Form CHG -1 • Letter of confirmation • MOA of Rama Krishna • PNB consortium documents 18.03.2014 • PNB extension of charge 04.06.2014 • Sanction letter 07.06.2011 • Sanction letter 05.11.2014 • Sanction letter 30.07.2012 • Sanction letter and resolution 24.09.2013 • Sanction letter Dena Bank(Now Bank of Baroda) 10.01.2014 • Sanction letter PNB 2013 • Transfer of collateral security letter • Title deed register 	20.54
3	Bank of Baroda (Erstwhile Dena Bank), Mata Rani Chowk, GPO Road, Ludhiana 141008	167,550,499	167,550,499	Fully secured	<ul style="list-style-type: none"> • Statement of Account as under: <ol style="list-style-type: none"> 1) CCH account – 024813023814 2) PCH account – 0248pci00003 3) LC account – 0248oib00005 • Credit facilities from Dena Bank- Now Bank of Baroda under consortium banking arrangement led by Punjab national bank • Sanction letter/Renewal/enhancement 	5.50

					letter under consortium arrangement with PNB being the consortium leader	
4	Corporation Bank, Ludhiana Main Branch - 0480, Premises No.5, New Lajpat Nagar, Pakhowal Road, Ludhiana-141001, Punjab.	163,557,546	163,557,546	Fully secured	<ul style="list-style-type: none"> Account statements along with certificate under Bankers Books Evidence Act Initial Sanction Ref. No. ZO:LDH:ADV:CSI:ZLCC:520:M43A 07:2013-14 dt. 28.10.2013 Sanction/renewal/review/restructuring letter Ref. No. ZO:LDH:ADV:CSI:ZLCC:591:M76A 08:2014-15 dt. 25.03.2015. Board Resolution of the company Company request letter of overdraft limit Working capital facility Agreement Demand Promissory Note Take Delivery to D.P.N. Common Deed of Hyp. Of Mobvables/Assets/Debts General Power of Attorney for Book Debts and supply Bills Guarantee Agreement Agreement for Term Loans Intimating restructure of limit to the lead bank Calculation sheet 	5.37
5	Kotak Mahindra Prime LimitedSCO 10, 11, 3rd Floor, OppSwani Motors, Feroze Gandhi Market Ludhiana	3,117,757	3,117,757	Fully secured	<ul style="list-style-type: none"> Application form Agreement Copy Statement of Accounts for Loan Account No. CF-9511400 	0.10
6	ICICI BankLtd, 2nd Floor, Nehru SidhantKender BuildingFeroze Gandhi Market, Ludhiana 141001	1,591,818	1,068,467	Fully secured	<ul style="list-style-type: none"> Statement of Accounts for Loan No. LALUD00021975307 ForeclosureStatement Decree order dated 07.12.2018, Civil Court, Ludhiana 	0.04
	TOTAL	3,048,017,929	3,044,521,275			100



Operational Creditors

S.No	Details of Operational Creditors	Claim Amount Submitted (In Rs.)	Claim Amount Admitted (In Rs.)	The extent to which the debts or dues are secured or unsecured	The proofs admitted or rejected in part and the proofs wholly rejected
1	Commissioner of Customs (Exports), ICD, Tughlakabad, New Delhi	1,304,927,013	580,400,160	Fully unsecured	<ul style="list-style-type: none"> Order No. 95/2019 dated 31.03.2019 issued by Additional Commissioner Customs, ICD, Tughlakabad, New Delhi
2	Income Tax Department, Deputy Commissioner of Income Tax, Aayakar Bhawan, Rishi Nagar, Circle-7 Ludhiana	259,262,421	259,262,421	Fully unsecured	<ul style="list-style-type: none"> Copies of Assessment orders Copies of Demand Notices for the A.Y. 2010-11, 2011-12, 2012-13 & 2013-14
	Employee's State Insurance Corporation SCF- 22-23, Urban Estate, Phase-II, Focal Point, Ludhiana	2,137,914	2,137,914	Fully unsecured	<ul style="list-style-type: none"> Notice No. C-19 (C-3229) dated 12.06.2018 Notice No. C-18 (Adhoc) C-3451 dated 05.07.2016 Notice No. C-19(i) C-3241 dated 15.06.2018 Notice No. D-18 D-789 dated 12.01.2016
4	Commissioner of Customs, Deputy Commissioner of Customs, EPCG Monitoring Cell, 3 rd Floor, Jawahar Lal Nehru Customs House, Tal-Uran Raigarh Maharashtra 400707	945,269	945,269	Fully unsecured	<ul style="list-style-type: none"> Duty Calculation sheet ICES ledger
	Employee's Provident Fund Organisation Regional P.F. Commissioner, Regional Office, Sham Nagar, Near Bus Stand, Ludhiana	62,728	62,728	Fully unsecured	<ul style="list-style-type: none"> Calculation sheet Reconciliation sheet Section 14B & 7Q of EPF & MP Act, 1952
6	Sukartik Clothing Private Limited, Village Seera, Rohan Road Ludhiana 141007	7,280,466	3,948,356	Fully unsecured	<ul style="list-style-type: none"> Statement of account Invoices
	TOTAL	1,574,615,811	846,756,848		