

ANNEXURE-8

INFORMATION MEMORANDUM

(Pursuant to section 29 of IBC read with regulation 36 of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.)

Name of the corporate debtor	M/s Arcee Ispat Udyog Ltd
Name of the IRP	Jalesh Kumar Grover
Insolvency Commencement date	30-08-2017
Appointment as IRP	07-09-2017
Appointment as RP	06-10-2017
Audited Annual Financial Statement available	YE 31/03/2017
Audited Financial Statement of Last Years	YE 31/03/2016 & 31/03/2015
Provisional Financial Statement	NA

LIST OF CLAIMS FILED BY FINANCIAL CREDITOR IN FORM - C
REGULATION 36 (2) (d)

Amount in Rs.

Sl No.	Date of Receipt	Name of Financial Creditors,address,email	Claim Amount (Including Interest)	Claim Amount Admitted	Remarks	Amount as per Books	Security Interest
1	21.09.2017	Punjab National Bank SCO. 53-54, Commercial Urban Estate-II, MCB, Model Town, Hisar-125005 (Haryana)	640,309,463	640,309,463	Admitted subject to Reconciliation	227,679,383	As Per Annexure
2	31-10-2017	Ramesh Chander Gupta	4,550,000	4,550,000		4,550,000	NA
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		Grand Total (1 to 2)	644,859,463	644,859,463	-	232,229,383	