

## INVESTMENT OPPORTUNITY

### EXPRESSION OF INTEREST FOR RESOLUTION PLAN OF ARCEE ISPAT UDYOG LIMITED.

Arcee Ispat Udyog Limited, is engaged in Manufacturing of basic iron & steel Pipes ranging from 15mm to 100mm NB at Hissar in Haryana. The Company is into manufacturing of **Black and Galvanized Steel Pipes** in the size range of **1/2"(15MM NB) to 10"(250MM NB) in 2.0 mm to 8.00 mm wall thickness** for use in Water, Oil, Air & Gas transportation, Power sector, Fire fighting applications, Agro based Industries, Public Health, Construction Industries, Structural, Scaffolding, Irrigation and Engineering Industries etc. The company has one of the best machines but **not in operation since 2015** and the possession is Resolution Professional. CIRP has been initiated as per the Provisions of the **IBC 2016** by an order of **National Company Law Tribunal, Chandigarh dated 30-08-2017**.

**Expression of Interest (EOI)** is hereby invited from the interested parties for the investment opportunity in the Company. The interested parties should submit certified true copies of their Audited Financial Statements of last 3 years, i.e. FY 2015, 2016 & 2017, Proof of address and PAN Card copy. The interested parties shall submit Demand Draft as Earnest Money Deposit (Refundable) in the name of **Punjab National Bank A/c Arcee Ispat Udyog Limited of INR 1 Lakhs (Rupees One Lakhs only)** along with the EOI.

For any clarifications, write to "**CA Jalesh Kumar Grover**" at **Email: arceeispat.ducturus@gmail.com**. The interested parties may submit the EOI in sealed envelope **by 05:30 PM on or before 27.11.2017** at below mentioned address through speed/registered post or by hand delivery.

The envelope should be super scribed as "**EOI for Arcee Ispat Udyog Limited.**" in the name of **CA Jalesh Kumar Grover - Resolution Professional** SCO No.131, 2nd Floor, Mansa Devi Complex, Sector 5, Panchkula -134114. **Email: arceeispat.ducturus@gmail.com**

Information Memorandum will be provided to the interested parties after receiving a confidentiality undertaking as per Section 29(2) of the IBC 2016.

**CA Jalesh Kumar Grover**  
Resolution Professional  
In the Matter of Arcee Ispat Udyog Limited.

**Note :** RP reserves the right to cancel or modify the process without assigning any reason and without any liability whatsoever. This is not an offer document.

**Hotel Housing Finance Ltd.**