

INVESTMENT OPPORTUNITY - KUDOS CHEMIE LIMITED

Kudos Chemie Limited (Kudos) is engaged in manufacturing of APIs, Pharmaceutical Intermediates and Bulk Drugs such as Synthetic Caffeine, Theobromine, Cyano Acetic Acid, Cyclohexenyl Ethylamine, Adenine, Acyclovir and Theophylline. Across its flagship product line, the company is one of the world leaders in terms of capacity. In Caffeine and related products, Kudos is India's largest manufacturer and one of the top five in capacity globally. With dedicated and well integrated plants, various cross product synergies and, in-house developed sustainable processes, Kudos stands tall amongst its global competitors as a one-of-a-kind manufacturer of beverage and pharmaceutical ingredients. The Company boasts of various quality certifications such as the EDQM, ISO9000, IFANCA HALAL, HACCP based Food Safety System Certificate from Dot Norske Writes (DNV), etc.

Corporate Insolvency Resolution Process (CIRP) has been initiated in respect of the Corporate Debtor (Kudos) under the **Insolvency and Bankruptcy Code 2016 (IBC)** vide the order of the **Hon'ble National Company Law Tribunal, Chandigarh Bench** dated 5th July, 2019.

Expression of Interest is hereby invited from the eligible Resolution Applicants under the IBC along with the relevant Eligibility Criteria and Undertakings the formats of which can be availed by writing to the email-id –**KUDOSCHEMIE.IP@DUCTURUS.COM**. The **Detailed Process** is laid down in the Regulations 36A & 36B of IBBI (CIRP) Regulations, 2016 and the **Timelines** are available in the FORM-G given below. **The last date for submission of EOI is 4th October, 2019 and that for the Resolution Plans is 18th November, 2019.**

FORM G

INVITATION FOR EXPRESSION OF INTEREST

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

RELEVANT PARTICULARS		
1.	Name of the corporate debtor	Kudos Chemie Limited website: www.kudoschemie.com
2.	Date of incorporation of corporate debtor	09-09-1988
3.	Authority under which corporate debtor is	ROC-Chandigarh
4.	Corporate identity number / limited liability identification	U24231PB1988PLC008663
5.	Address of the registered office and principal office (if any) of corporate debtor	Village Kuranwala, Barwala Road, Tehsil Dera Bassi, Distt SAS Nagar, Punjab-140507

6.	Insolvency commencement date of the corporate debtor	05-07-2019
7.	Date of invitation of expression of interest	19-09-2019
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Details can be sought by emailing on the Email-id– KUDOSCHEMIE.IP@DUCTURUS.COM
9.	Norms of ineligibility applicable under section 29A are available at:	As per section 29A and other provisions of the Insolvency & Bankruptcy Code, 2016 available on the website of IBBI http://ibbi.gov.in/webfront/legal_framework.php
10.	Last date for receipt of expression of interest	04-10-2019
11.	Date of issue of provisional list of prospective resolution applicants	14-10-2019
12.	Last date for submission of objections to provisional list	19-10-2019
13.	Date of issue of final list of prospective resolution	29-10-2019
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective	19-10-2019
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	Information Memorandum, Request for Resolution Plan and Evaluation Matrix will be shared by the Interim Resolution Professional with the shortlisted Prospective Resolution Applicant(s) meeting the Eligibility Criteria as set out by the Committee of Creditors and compliance with section 29A of the Insolvency & Bankruptcy Code, 2016 after receiving a Confidentiality Undertaking as per section 29(2) of the IBC 2016 via email.
16.	Last date for submission of resolution plans	18-11-2019

17.	Manner of submitting resolution plans to resolution professional	Through Email, Speed Post /Registered Post or By Hand in a sealed cover Addressed to : Mr. Rajender Kumar Jain Interim Resolution Professional Ducturus Resolution Professionals Pvt. Ltd. SCO131, 2nd Floor, Sector-5, Mansa Devi Complex, Panchkula, Haryana -134114 Email-id– KUDOSCHEMIE.IP@DUCTURUS.COM
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for	17-12-2019
19.	Name and Registration number of the Resolution Professional	Mr. Rajender Kumar Jain Interim Resolution Professional IBBI/IPA-001/IP-P00543/2017-18/10968
20.	Name, Address and e-mail of the resolution professional, as registered with the Board	Mr. Rajender Kumar Jain, House No.3698/1, First Floor, Sector 46-C, Chandigarh-160047 Email id: amicusthe@gmail.com
21.	Address and email to be used for correspondence with the resolution professional	Mr. Rajender Kumar Jain Interim Resolution Professional Ducturus Resolution Professionals Pvt. Ltd., SCO131, 2nd Floor, Sector 5, Mansa Devi Complex, Panchkula, Haryana -134114 Email-id:KUDOSCHEMIE.IP@DUCTURUS.COM
22.	Further Details are available at or with	Mr. Rajender Kumar Jain Interim Resolution Professional Mobile – 99155-98862 Email-id: KUDOSCHEMIE.IP@DUCTURUS.COM
23.	Date of publication of Form G	19-09-2019



Date – 19.09.2019
Place – Chandigarh

Rajender Kumar Jain
Interim Resolution Professional In the matter of Kudos Chemie Limited
Registration No. IBBI/IPA-001/IP-P00543/2017-18/10968
E-mail id - amicusthe@gmail.com

FORM G (RE-ISSUE)
INVITATION FOR EXPRESSION OF INTEREST
(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

RELEVANT PARTICULARS		
1.	Name of the corporate debtor	Kudos Chemie Limited website:www.kudoschemie.com
2.	Date of incorporation of corporate debtor	09-09-1988
3.	Authority under which corporate debtor is	ROC-Chandigarh
4.	Corporate identity number / limited liability identification	U24231PB1988PLC008663
5.	Address of the registered office and principal office (if any) of corporate debtor	Village Kuranwala, Barwala Road, Tehsil Dera Bassi, Distt SAS Nagar, Punjab-140507
6.	Insolvency commencement date of the corporate debtor	05-07-2019
7.	Date of invitation of expression of interest	04-12-2019
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Details can be sought by emailing on the Email-id- KUDOSCHEMIE.IP@DUCTURUS.COM
9.	Norms of ineligibility applicable under section 29A are available at:	As per section 29A and other provisions of the Insolvency & Bankruptcy Code, 2016 available on the website of IBB http://ibbi.gov.in/webfront/legal_framework.php
10.	Last date for receipt of expression of interest	19-12-2019
11.	Date of issue of provisional list of prospective resolution applicants	24-12-2019
12.	Last date for submission of objections to provisional list	27-12-2019
13.	Date of issue of final list of prospective resolution applicants	30-12-2019

14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	27-12-2019
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	Information Memorandum, Request for Resolution Plan and Evaluation Matrix will be shared by the Interim Resolution Professional with the shortlisted Prospective Resolution Applicant(s) meeting the Eligibility Criteria as set out by the Committee of Creditors and compliance with section 29A of the Insolvency & Bankruptcy Code, 2016 after receiving a Confidentiality Undertaking as per section 29(2) of the IBC 2016 via email.
16.	Last date for submission of resolution plans	19-01-2020
17.	Manner of submitting resolution plans to resolution professional	Through Email, Speed Post /Registered Post or By Hand in a sealed cover Addressed to : Mr. Rajender Kumar Jain Resolution Professional Ducturus Resolution Professionals Pvt. Ltd. SCO 818, 1st Floor, NAC MANIMAJRA, CHANDIGARH-160101 Email-id- KUDOSCHEMIE.IP@DUCTURUS.COM
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	16-03-2020
19.	Name and Registration number of the Resolution Professional	Mr. Rajender Kumar Jain Resolution Professional IBBI/IPA-001/IP-P00543/2017-18/10968
20.	Name, Address and e-email of the resolution professional, as registered with the Board	Mr. Rajender Kumar Jain, House No.3698/1, First Floor, Sector46-C, Chandigarh-160047 Email id: amicusthe@gmail.com
21.	Address and email to be used for correspondence with the resolution professional	Mr. Rajender Kumar Jain Resolution Professional Ducturus Resolution Professionals Pvt. Ltd., SCO 818, 1st Floor, NAC MANIMAJRA, CHANDIGARH-160101 Email-id- KUDOSCHEMIE.IP@DUCTURUS.COM

22.	Further Details are available at or with	Mr. Rajender Kumar Jain Resolution Professional Mobile – 99155-98862 Email-id: KUDOSCHEMIE.IP@DUCTURUS.COM
23.	Date of publication of Form G	04-12-2019

*180 days of CIRP will be completed on 01st January 2020. RP is in the process of seeking extension of 90 days.

Date – 03.12.2019
Place – Chandigarh

Rajender Kumar Jain
Resolution Professional In the matter of Kudos Chemie Limited
Registration No. IBBI/IPA-001/IP-P00543/2017-18/10968
E-mail id - amicusthe@gmail.com

INVESTMENT OPPORTUNITY - KUDOS CHEMIE LIMITED

Kudos Chemie Limited (Kudos) is engaged in manufacturing of APIs, Pharmaceutical Intermediates and Bulk Drugs such as Synthetic Caffeine, Theobromine, Cyano Acetic Acid, Cyclohexenyl Ethylamine, Adenine, Acyclovir and Theophylline. Across its flagship product line, the company is one of the world leaders in terms of capacity. In Caffeine and related products, Kudos is India's largest manufacturer and one of the top five in capacity globally. With dedicated and well integrated plants, various cross product synergies and, in-house developed sustainable processes, Kudos stands tall amongst its global competitors as a one-of-a-kind manufacturer of beverage and pharmaceutical ingredients. The Company boasts of various quality certifications such as the EDQM, ISO9000, IFANCA HALAL, HACCP based Food Safety System Certificate from Dot Norske Writes (DNV), etc.

Corporate Insolvency Resolution Process (CIRP) has been initiated in respect of the Corporate Debtor (Kudos) under the **Insolvency and Bankruptcy Code 2016 (IBC)** vide the order of the **Hon'ble National Company Law Tribunal, Chandigarh Bench** dated 5th July, 2019.

Expression of Interest is hereby invited from the eligible Resolution Applicants under the IBC along with the relevant Eligibility Criteria and Undertakings the formats of which can be availed by writing to the email-id –**KUDOSCHEMIE.IP@DUCTURUS.COM**. The **Detailed Process** is laid down in the Regulations 36A & 36B of IBBI (CIRP) Regulations, 2016 and the **Timelines** are available in the FORM-G given below. **The last date for submission of EOI is 27th January, 2020 and that for the Resolution Plans is 17th February 2020.**

FORM G (RE-ISSUE) INVITATION FOR EXPRESSION OF INTEREST (Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016		
RELEVANT PARTICULARS		
1	Name of the corporate debtor	Kudos Chemie Limited website: www.kudoschemie.com
2	Date of incorporation of corporate debtor	09-09-1988
3	Authority under which corporate debtor is incorporated / registered	ROC-Chandigarh
4	Corporate identity number / limited liability identification number of corporate debtor	U24231PB1988PLC008663
5	Address of the registered office and principal office (if any) of corporate debtor	Village Kuranwala, Barwala Road, Tehsil Dera Bassi, Distt SAS Nagar, Punjab-140507
6	Insolvency commencement date of the corporate debtor	05-07-2019
7	Date of invitation of expression of interest	07-01-2020

8	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Details can be sought by emailing on the Email-id– KUDOSCHEMIE.IP@DUCTURUS.COM
9	Norms of ineligibility applicable under section 29A are available at:	As per section 29A and other provisions of the Insolvency & Bankruptcy Code, 2016 available on the website of IBBI http://ibbi.gov.in/webfront/legal_framework.php
10	Last date for receipt of expression of interest	27-01-2020
11	Date of issue of provisional list of prospective resolution applicants	28-01-2020
12	Last date for submission of objections to provisional list	02-02-2020
13	Date of issue of final list of prospective resolution applicants	03-02-2020
14	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	02-02-2020
15	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	Information Memorandum, Request for Resolution Plan and Evaluation Matrix will be shared by the Interim Resolution Professional with the shortlisted Prospective Resolution Applicant(s) meeting the Eligibility Criteria as set out by the Committee of Creditors and compliance with section 29A of the Insolvency & Bankruptcy Code, 2016 after receiving a Confidentiality Undertaking as per section 29(2) of the IBC 2016 via email.
16	Last date for submission of resolution plans	17-02-2020
17	Manner of submitting resolution plans to resolution professional	Through Email, Speed Post /Registered Post or By Hand in a sealed cover Addressed to : Mr. Rajender Kumar Jain Resolution Professional Ducturus Resolution Professionals Pvt. Ltd. SCO 818, 1st Floor, NAC MANIMAJRA, CHANDIGARH-160101 Email-id– KUDOSCHEMIE.IP@DUCTURUS.COM
18	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	16-03-2020

19	Name and Registration number of the Resolution Professional	Mr. Rajender Kumar Jain Resolution Professional IBBI/IPA-001/IP-P00543/2017-18/10968
20	Name, Address and e-mail of the resolution professional, as registered with the Board	Mr. Rajender Kumar Jain, House No.3698/1, First Floor, Sector 46-C, Chandigarh-160047 Email id:amicusthe@gmail.com
21	Address and email to be used for correspondence with the resolution professional	Mr. Rajender Kumar Jain Resolution Professional Ducturus Resolution Professionals Pvt. Ltd., SCO 818, 1st Floor, NAC MANIMAJRA, CHANDIGARH-160101 Email-id–KUDOSCHEMIE.IP@DUCTURUS.COM
22	Further Details are available at or with	Mr. Rajender Kumar Jain Resolution Professional Mobile – 99155-98862 Email-id: KUDOSCHEMIE.IP@DUCTURUS.COM
23	Date of publication of Form G	07-01-2020

Date – 06.01.2020
Place – Chandigarh

Sd/-
Rajender Kumar Jain
Resolution Professional In the matter of Kudos Chemie Limited
Registration No. IBBI/IPA-001/IP-P00543/2017-18/10968
E-mail id - amicusthe@gmail.com