

Evaluation Matrix(Nexgen Laminators Private Limited)

Quantitative Parameters

S. No.	Parameters	Weightage	Total Score(Range)	Weightage of Factor
1.	<p>Upfront cash payment to Financial Creditors.</p> <p>Scores shall be assigned as:</p> <p>*For the RA giving Highest % age of the Resolution Debt - Full marks</p> <p>*For others RA'S ,the score shall be proportionately reduced</p>	35%	0-100	35
2.	<p>NPV of Deferred Payments to Financial Creditors.</p> <p>Scores shall be assigned as:</p> <p>*For the RA giving Highest % age of the Resolution Debt - Full marks</p> <p>*For others RA'S ,the score shall be proportionately reduced</p>	50%	0-100	50
3.	<p>NPV of Fresh Equity/Funds Infusion for Capital & Working Capital</p> <p>Scores shall be assigned as:</p> <p>*For the RA giving Highest-Full marks</p> <p>*For others RA'S ,the score shall be proportionately reduced.</p>	10%	0-100	10
4.	<p>Amount offered for payment to operational Creditors and other Stakeholders.</p> <p>Scores shall be assigned as:</p> <p>*For the RA giving Highest %age of the Resolution Debt - Full marks</p> <p>*For others RA'S ,the score shall be proportionately reduced</p>	5%	0-100	5
Total weightage		100%		
Score of the Quantitative Parameters		80.00%		

Qualitative Parameters

S.No.	Parameters	Weightage	Total Score (Range)	Weightage of Factor
1.	Experience of Resolution Applicant- Scores shall be assigned as: Exp in relevant industry >= 5 years 10 Exp in relevant industry >= 1<5 years 8 Exp in other than relevant industry >= 5 Years 6 Exp in other than relevant industry >= 1<5 Years 4 Exp < 1 year -	20%	0-100	20
2.	Financial strength of resolution applicant(net worth) The Score shall be assigned as: *For the RA having Highest - Full marks *For others RA'S ,the score shall be proportionately reduced	60%	0-100	60
3.	External credit rating of flagship company The Score shall be assigned as: AAA 10 AA 8 A 6 BBB 4 Less than above 0	20%	0-100	20
Total weightage		100%		
Score of the Qualitative Parameters		20.00%		

Notes:

- **“Resolution Debt”** is the total admitted claims in the Company on the basis of claims received.
- **“Resolution Applicant”** means a person, who individually or jointly with any other person, submits a resolution plan to the resolution professional pursuant to the invitation made under clause (h) of sub-section (2) of section 25
- **“Group/consortium”** means the Resolution Applicant who jointly with any other person,

submits a resolution plan to the resolution professional pursuant to the invitation made under clause (h) of sub-section (2) of section 25

- **“Weightage”** refers to the maximum percentage which can be obtained by the Resolution Applicant out of 100.
- **“Weightage of Factor”** refers to the maximum score which can be obtained by the Resolution Applicant out of 100.
- **On the basis of weightage of factor, score of the Resolution Applicant shall be calculated by multiplying it with the quantitative and qualitative parameters i.e. 80% and 20% respectively.**