

EVALUATION MATRIX (KUDOS CHEMIE LIMITED)

S.No.	PARAMETERS	WEIGHTAGE		WEIGHTAGE	WEIGHTAGE SCORE
(A)	QUANTATIVE PARAMETERS				
1	Upfront cash payment as part of resolution plan- Resolution Plan involving upfront cash payment shall specify the sources of funds, with evidence to the satisfaction of RP/COC- To be paid within 15 days from NCLT approval of the resolution plan.	>=75% of the committed amount	10	5	50
		>=50% <75% of the committed Amount	8		
		>=40% <50% of the committed Amount	6		
		>=25% <40% of the committed Amount	4		
2	Term of the Resolution Plan offered	< = 6month	10	3	30
		< = 1 Years > 6month	8		
		<= 1.5 Years >1 Years	4		
		<= 2 Years >1.5 Years	2		
		>2 years	0		
4	Amount offered for payment to operational Creditors and other Stakeholders	> =30% of the Operational Credit & other stake holders amount	10	1	10
		> =25% <30% of the Operational Credit & other stake holders amount	8		
		> =20% <25% of the Operational Credit & other stakeholders amount	6		
		> =15% <20% of the Operational Credit & other stakeholders amount	4		
		<15% of the Operational Credit & other stake holders amount	0		
5	Fresh Equity/Funds Infusion for Capital & Working Capital	> = 15% of the Resolution Debt Amount	10	1	10
		> = 10% <15% of the Resolution Debt Amount	8		
		> = 5% <10% of the Resolution Debt Amount	4		
		< 5% of the Resolution Debt Amount	0		
				10	
		Total Score of Quantitative Parameters			100

(B)	QUALITATIVE PARAMETERS				
1	Experience of Resolution Applicant/Group in Industry of Corporate Debtor (In Years)	> = 5 years	10	4	40
		> = 4 Years < 5 Years	8		
		> = 3 Years < 4 Years	6		
		< 3 Years	4		
2	Financial strength of resolution applicant/group (applicant net worth, group net worth, revenue, EBIDTA equally considered)	Range: 0-10		4	40
3	External Credit Rating of company/ Group whichever is lower	AAA	10	2	20
		AA	8		
		A	6		
		BBB& below	4		
C	Composition Score				
	Quantitative parameter		100	0.8	80
	Qualitative parameter		100	0.2	20
D	Total Score of Resolution Applicant (A+B)				100